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SD Secretary of State
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(1944-2020)

August 29, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of DeSmet
$2,272,500 Drinking Water Project Revenue Borrower Bond,
Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

City of DeSmet
$2,272,500 Drinking Water Project Revenue Borrower Bond
dated August 21, 2024

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of DeSmet

2. Designation of issue: Drinking Water Project Revenue Borrower Bond.

3. Date of issue: August 21, 2024

4. Purpose of issue: DeSmet Water Distribution System Improvements

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $2,272,500

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond is true and correct on this 21st day of August 2024.

By: Tracey Larson
Its: Finance Officer

$2,272,000
Town of DeSmet
Drinking Water Project Water Revenue Bonds

Dated Aug 21, 2024 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 11/15	FY 7/1
11/15/2026			$95,140.00	$95,140.00	$95,140.00	
02/15/2027	$14,148.13	1.8750	$10,650.00	$24,798.13		
05/15/2027	$14,214.45	1.8750	$10,583.68	$24,798.13		$144,736.26
08/15/2027	$14,281.08	1.8750	$10,517.05	$24,798.13		
11/15/2027	$14,348.02	1.8750	$10,450.11	$24,798.13	$99,192.53	
02/15/2028	$14,415.28	1.8750	$10,382.85	$24,798.13		
05/15/2028	$14,482.85	1.8750	$10,315.28	$24,798.13		$99,192.53
08/15/2028	$14,550.74	1.8750	$10,247.39	$24,798.13		
11/15/2028	$14,618.95	1.8750	$10,179.18	$24,798.13	$99,192.53	
02/15/2029	$14,687.47	1.8750	$10,110.66	$24,798.13		
05/15/2029	$14,756.32	1.8750	$10,041.81	$24,798.13		$99,192.53
08/15/2029	$14,825.49	1.8750	$9,972.64	$24,798.13		
11/15/2029	$14,894.99	1.8750	$9,903.15	$24,798.13	$99,192.53	
02/15/2030	$14,964.81	1.8750	$9,833.33	$24,798.13		
05/15/2030	$15,034.95	1.8750	$9,763.18	$24,798.13		$99,192.53
08/15/2030	$15,105.43	1.8750	$9,692.70	$24,798.13		
11/15/2030	$15,176.24	1.8750	$9,621.90	$24,798.13	$99,192.53	
02/15/2031	$15,247.37	1.8750	$9,550.76	$24,798.13		
05/15/2031	$15,318.85	1.8750	$9,479.28	$24,798.13		$99,192.53
08/15/2031	$15,390.65	1.8750	$9,407.48	$24,798.13		
11/15/2031	$15,462.80	1.8750	$9,335.33	$24,798.13	$99,192.53	
02/15/2032	$15,535.28	1.8750	$9,262.85	$24,798.13		
05/15/2032	$15,608.10	1.8750	$9,190.03	$24,798.13		$99,192.53
08/15/2032	$15,681.26	1.8750	$9,116.87	$24,798.13		
11/15/2032	$15,754.77	1.8750	$9,043.36	$24,798.13	$99,192.53	
02/15/2033	$15,828.62	1.8750	$8,969.51	$24,798.13		
05/15/2033	$15,902.82	1.8750	$8,895.31	$24,798.13		$99,192.53
08/15/2033	$15,977.36	1.8750	$8,820.77	$24,798.13		
11/15/2033	$16,052.26	1.8750	$8,745.88	$24,798.13	$99,192.53	
02/15/2034	$16,127.50	1.8750	$8,670.63	$24,798.13		
05/15/2034	$16,203.10	1.8750	$8,595.03	$24,798.13		$99,192.53
08/15/2034	$16,279.05	1.8750	$8,519.08	$24,798.13		
11/15/2034	$16,355.36	1.8750	$8,442.77	$24,798.13	$99,192.53	
02/15/2035	$16,432.02	1.8750	$8,366.11	$24,798.13		
05/15/2035	$16,509.05	1.8750	$8,289.08	$24,798.13		$99,192.53
08/15/2035	$16,586.43	1.8750	$8,211.70	$24,798.13		
11/15/2035	$16,664.18	1.8750	$8,133.95	$24,798.13	$99,192.53	
02/15/2036	$16,742.30	1.8750	$8,055.83	$24,798.13		
05/15/2036	$16,820.78	1.8750	$7,977.35	$24,798.13		$99,192.53
08/15/2036	$16,899.62	1.8750	$7,898.51	$24,798.13		
11/15/2036	$16,978.84	1.8750	$7,819.29	$24,798.13	$99,192.53	
02/15/2037	$17,058.43	1.8750	$7,739.70	$24,798.13		
05/15/2037	$17,138.39	1.8750	$7,659.74	$24,798.13		$99,192.53
08/15/2037	$17,218.73	1.8750	$7,579.40	$24,798.13		
11/15/2037	$17,299.44	1.8750	$7,498.69	$24,798.13	$99,192.53	
02/15/2038	$17,380.53	1.8750	$7,417.60	$24,798.13		
05/15/2038	$17,462.00	1.8750	$7,336.13	$24,798.13		$99,192.53
08/15/2038	$17,543.86	1.8750	$7,254.28	$24,798.13		
11/15/2038	$17,626.09	1.8750	$7,172.04	$24,798.13	$99,192.53	
02/15/2039	$17,708.71	1.8750	$7,089.42	$24,798.13		
05/15/2039	$17,791.72	1.8750	$7,006.41	$24,798.13		$99,192.53
08/15/2039	$17,875.12	1.8750	$6,923.01	$24,798.13		
11/15/2039	$17,958.91	1.8750	$6,839.22	$24,798.13	$99,192.53	
02/15/2040	$18,043.09	1.8750	$6,755.04	$24,798.13		
05/15/2040	$18,127.67	1.8750	$6,670.46	$24,798.13		$99,192.53
08/15/2040	$18,212.65	1.8750	$6,585.49	$24,798.13		
11/15/2040	$18,298.02	1.8750	$6,500.11	$24,798.13	$99,192.53	
02/15/2041	$18,383.79	1.8750	$6,414.34	$24,798.13		
05/15/2041	$18,469.96	1.8750	$6,328.17	$24,798.13		$99,192.53
08/15/2041	$18,556.54	1.8750	$6,241.59	$24,798.13		
11/15/2041	$18,643.52	1.8750	$6,154.61	$24,798.13	$99,192.53	
02/15/2042	$18,730.92	1.8750	$6,067.22	$24,798.13		
05/15/2042	$18,818.72	1.8750	$5,979.41	$24,798.13		$99,192.53

08/15/2042	$18,906.93	1.8750	$5,891.20	$24,798.13		
11/15/2042	$18,995.56	1.8750	$5,802.58	$24,798.13	$99,192.53	
02/15/2043	$19,084.60	1.8750	$5,713.53	$24,798.13		
05/15/2043	$19,174.06	1.8750	$5,624.07	$24,798.13		$99,192.53
08/15/2043	$19,263.94	1.8750	$5,534.20	$24,798.13		
11/15/2043	$19,354.24	1.8750	$5,443.90	$24,798.13	$99,192.53	
02/15/2044	$19,444.96	1.8750	$5,353.17	$24,798.13		
05/15/2044	$19,536.11	1.8750	$5,262.03	$24,798.13		$99,192.53
08/15/2044	$19,627.68	1.8750	$5,170.45	$24,798.13		
11/15/2044	$19,719.69	1.8750	$5,078.44	$24,798.13	$99,192.53	
02/15/2045	$19,812.12	1.8750	$4,986.01	$24,798.13		
05/15/2045	$19,904.99	1.8750	$4,893.14	$24,798.13		$99,192.53
08/15/2045	$19,998.30	1.8750	$4,799.83	$24,798.13		
11/15/2045	$20,092.04	1.8750	$4,706.09	$24,798.13	$99,192.53	
02/15/2046	$20,186.22	1.8750	$4,611.91	$24,798.13		
05/15/2046	$20,280.84	1.8750	$4,517.29	$24,798.13		$99,192.53
08/15/2046	$20,375.91	1.8750	$4,422.22	$24,798.13		
11/15/2046	$20,471.42	1.8750	$4,326.71	$24,798.13	$99,192.53	
02/15/2047	$20,567.38	1.8750	$4,230.75	$24,798.13		
05/15/2047	$20,663.79	1.8750	$4,134.34	$24,798.13		$99,192.53
08/15/2047	$20,760.65	1.8750	$4,037.48	$24,798.13		
11/15/2047	$20,857.97	1.8750	$3,940.16	$24,798.13	$99,192.53	
02/15/2048	$20,955.74	1.8750	$3,842.39	$24,798.13		
05/15/2048	$21,053.97	1.8750	$3,744.16	$24,798.13		$99,192.53
08/15/2048	$21,152.66	1.8750	$3,645.47	$24,798.13		
11/15/2048	$21,251.81	1.8750	$3,546.32	$24,798.13	$99,192.53	
02/15/2049	$21,351.43	1.8750	$3,446.70	$24,798.13		
05/15/2049	$21,451.52	1.8750	$3,346.62	$24,798.13		$99,192.53
08/15/2049	$21,552.07	1.8750	$3,246.06	$24,798.13		
11/15/2049	$21,653.10	1.8750	$3,145.04	$24,798.13	$99,192.53	
02/15/2050	$21,754.59	1.8750	$3,043.54	$24,798.13		
05/15/2050	$21,856.57	1.8750	$2,941.56	$24,798.13		$99,192.53
08/15/2050	$21,959.02	1.8750	$2,839.11	$24,798.13		
11/15/2050	$22,061.95	1.8750	$2,736.18	$24,798.13	$99,192.53	
02/15/2051	$22,165.37	1.8750	$2,632.76	$24,798.13		
05/15/2051	$22,269.27	1.8750	$2,528.86	$24,798.13		$99,192.53
08/15/2051	$22,373.66	1.8750	$2,424.47	$24,798.13		
11/15/2051	$22,478.53	1.8750	$2,319.60	$24,798.13	$99,192.53	
02/15/2052	$22,583.90	1.8750	$2,214.23	$24,798.13		
05/15/2052	$22,689.76	1.8750	$2,108.37	$24,798.13		$99,192.53
08/15/2052	$22,796.12	1.8750	$2,002.01	$24,798.13		
11/15/2052	$22,902.98	1.8750	$1,895.15	$24,798.13	$99,192.53	
02/15/2053	$23,010.34	1.8750	$1,787.79	$24,798.13		
05/15/2053	$23,118.20	1.8750	$1,679.93	$24,798.13		$99,192.53
08/15/2053	$23,226.56	1.8750	$1,571.57	$24,798.13		
11/15/2053	$23,335.44	1.8750	$1,462.69	$24,798.13	$99,192.53	
02/15/2054	$23,444.82	1.8750	$1,353.31	$24,798.13		
05/15/2054	$23,554.72	1.8750	$1,243.41	$24,798.13		$99,192.53
08/15/2054	$23,665.13	1.8750	$1,133.00	$24,798.13		
11/15/2054	$23,776.06	1.8750	$1,022.07	$24,798.13	$99,192.53	
02/15/2055	$23,887.51	1.8750	$910.62	$24,798.13		
05/15/2055	$23,999.49	1.8750	$798.64	$24,798.13		$99,192.53
08/15/2055	$24,111.98	1.8750	$686.15	$24,798.13		
11/15/2055	$24,225.01	1.8750	$573.12	$24,798.13	$99,192.53	
02/15/2056	$24,338.56	1.8750	$459.57	$24,798.13		
05/15/2056	$24,452.65	1.8750	$345.48	$24,798.13		$99,192.53
08/15/2056	$24,567.27	1.8750	$230.86	$24,798.13		
11/15/2056	$24,682.43	1.8750	$115.70	$24,798.13	$99,192.53	$49,596.26
	$2,272,000.00		$798,915.76	$3,070,915.76	$3,070,915.76	$3,070,915.76